



Accounting & Financial Women's Alliance

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Accounting & Financial Women's Alliance (formerly ASWA)
February 19th 2019 Meeting - CPE Lunch



Speaker: Michele Huff Powell, CIMA

Topic: Golden Opportunity: Supporting women-led start ups

Date: Tuesday, February 19th, 11:30am-1pm.

Cost: \$30 member / \$35 non-member

Location: 12221 Merit Dr., Suite 1800, Dallas Texas 75251.

Contact Person: Kimberly Lyons, 972.404.1010

Please RSVP by Monday, February 18th, 2019 by prepaying at www.dallasafwa.org or by emailing info@dallasafwa.org

Our speaker is scheduled to start at noon. We will be set up by 11:30 so come early if you can!

Per chapter rules, if you register and fail to cancel within 24 hours prior to the meeting, you will be billed the published attendance fee. For more information regarding administrative policies such as complaint and refund, please contact AFWA Dallas at info@dallasafwa.org

Meetings are regularly scheduled for the 3rd Tuesday of each month.



Michele Huff Powell, CIMA®

Director/Investments

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Why Choose Michele?

When it comes to your wealth, choosing a financial advisor who understands your complex situation is paramount.

Michele has 30-plus years of experience working with ultra-high-net-worth individuals and family offices. She has also expanded her focus to include affluent individuals who seek customized wealth planning and investment management.

Backed by Stifel's nationally recognized research and resources, Michele can build, implement, and regularly monitor your plan so it continually reflects your short- and long-term goals throughout your lifetime.

Taking a Holistic Approach

A former private banker, Michele embraces a holistic approach to building and preserving your wealth by offering a comprehensive portfolio of financial services. Holding the Certified Investment Management AnalystSM (CIMA[®]) designation, she has received advanced training on complex portfolio construction, investment fundamentals, and wealth management.

Active in the Community

Michele works closely with women executives and entrepreneurs in DFW. She is also a member of Golden Seeds, a nationwide angel investing network focused on women-led companies, and is on the board of advisors for the Dallas Regional Chamber. A longtime resident of Lakewood, she and her husband, Andrew, have a son who is a senior at Bishop Lynch.

***Holistic investing,
one client at a time.***